

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported):  
March 12, 2002

United States Steel Corporation

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(Exact name of registrant as specified in its charter)

Delaware	1-16811	25-1897152
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
600 Grant Street, Pittsburgh, PA		15219-2800
----- (Address of principal executive offices)		----- (Zip Code)
	(412) 433-1121	
	----- (Registrant's telephone number, including area code)	

Item 7. Financial Statements and Exhibits

(c) Exhibits

- 99.1. Narration of presentation given by Tom Usher at the Morgan Stanley Mining, Paper and Packaging Conference

Item 9. Regulation FD Disclosure

United States Steel Corporation is furnishing information under Regulation FD for the Mg





[Slide 38] - Chart of Other Post Retirement Benefits - Year-End 2001 (Millions of Dollars) - Assets - \$728, Obligations - \$2,555 and Funded Status - \$(1,827)

[Slide 39] - Market Conditions (facility in background)

[Slide 40] - Domestic Steel Industry - Challenging Times: 1. Devastated competitors idle facilities - a) Low utilization rates; b) Low prices. [LTV, Trico, Geneva, Acme and Gulf States - total 14.7 Million Tons] (inset of stored coils, currency with down arrow, and docked ship)

[Slide 41] - Spot Market Price Increases - Sheets: 1. Domestic Competitor Announcement - a) 1Q 2002 + \$20/NT; b) 2Q 2002 + \$40/NT

[Slide 42] - Domestic Order Book Trend: Bar chart of Prime Steel Order Rate Trend as % of Domestic USS Raw Steel Capacity - Five Week Moving Average 2002 YTD vs. 2001 - Week Beginning 12/30/01 thru 2/24/02 - % Shipping Capacity from Domestic USS Raw Steel from 50 to 110%

[Slide 43] - Continued Early 2002 Weakness: 1. Domestic Steel - a) plate, b) tubular, c) raw materials. 2. USSK - a) sheets

[Slide 44] - Bar Chart of U. S. Steel Shipments 1995-2002 (Millions of Net Tons) - - USSK and Domestic from 0-16 and Forecast for 2002 (11 MMNT Domestic Steel; 3.8 MMNT USSK)

[Slide 45] - U. S. Steel Competitive Strengths: 1. Core flat-rolled businesses in North America and Slovak Republic. 2. Diversified steel and related businesses - a) Tubular, b) Raw materials, c) Transportation, d) USS Real Estate. 3. Stronger balance sheet following separation. 4. Fully-funded pension plan. 5. Strong leadership and management team.

[Slide 46] - U. S. Steel Investment Proposition: 1. Newly independent and focused company - a) making steel; b) world competitive; c) building value. 2. Benefiting from recent acquisitions. 3. Positioned to benefit from cyclical recovery. 4. Minimize and redeploy investment in domestic raw materials and hot ends. 5. Capable of participating in domestic industry rationalization.

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